

United States Bankruptcy Court

Eastern District of Virginia

In re **Circuit City Stores, Inc., et al.** Case No. **08-35653 (KRH)**
Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MARBLEGATE SPECIAL
OPPORTUNITIES MASTER FUND L.P.

EASTMAN KODAK COMPANY

Name of Transferee

Name of Transferor

Court Claim #: 1147

Amount of Claim: \$3,874,428.88

CLERK
U.S. BANKRUPTCY COURT
ALEXANDRIA DIVISION

2010 MAR 12 A 449

Name and Address where notices to Transferee should be sent:

Marblegate Special Opportunities Master Fund L.P.
150 East 52nd Street, 10th Floor
New York, NY 10022
Attn: Mark E. Zoldan
Tel: (212) 616-7150
Email: mark@marblegate.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MARBLEGATE SPECIAL OPPORTUNITIES
MASTER FUND LP

By: 
Name: Andrew Milgram

Title: Managing Partner of Marblegate Asset Management LLC the Investment Manager of Marblegate Special Opportunities Master Fund LP

Date: 2/3/10

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

FILED

EXHIBIT A TO

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Eastman Kodak Company ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Marblegate Special Opportunities Master Fund LP ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, administrative claims in the aggregate amount of \$3,874,428.88 (the "Assigned Claim"), against Circuit City Stores, Inc., et al. ("Debtor"), the debtor-in-possession in Case No. 08-35653 (the "Case") under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et seq.) (the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on December 22, 2009.

EASTMAN KODAK COMPANY

By: Peter M. Slade
Name: Peter M. Slade
Title: Corporate Secretary

FILED
March 10, 2010

VIA FEDERAL EXPRESS:

Clerk of the Court
United States Bankruptcy Court
Eastern District of Virginia
(Alexandria Division) Martin V. B. Bostetter, Jr. Courthouse
200 S. Washington Street
Alexandria, VA 22314-5405

2010 MAR 12 A 9:49
CLERK
US BANKRUPTCY COURT
ALEXANDRIA DIVISION

Re: Transfer of Allowed Claim pursuant to FRBP Rule 3001(e)2
Eastman Kodak Company to Marblegate Special Opportunities
Master Fund L.P.

Dear Clerk of the Court:

Enclosed for processing is the following transfer of claim pursuant to rule 3001(e) 2:

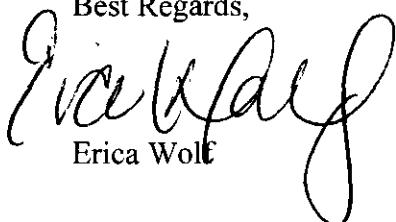
Transferor	Transferee	Amount Transferred
Eastman Kodak Company	Marblegate Special Opportunities Master Fund L.P.	\$3,874,428.88

Please note that the enclosed filing was originally sent to the Court on **February 5, 2010**. However, the transfer does not appear to have been processed. The attached filing does not appear on either the Court's Docket or the Claims Agent's Register.

I have enclosed an additional copy of the filing and a pre-paid Fedex envelope with the return slip already filled out. Can you please return a copy of the transfer stamped "Filed" once the transfer is put on the docket?

If you have any questions I can be reached at (212) 715-7708 or ewolf@kramerlevin.com

Best Regards,


Erica Wolf